THE IPSOS NEW ZEALAND ISSUES MONITOR

An Ipsos Survey - Aug 2024

GAME CHANGERS



THE IPSOS NEW ZEALAND ISSUES MONITOR OVERVIEW

Background information

At Ipsos we strive to deliver reliable information for a true understanding of society, markets and people, to help our clients make better decisions.

The Ipsos New Zealand Issues Monitor tracks what issues New Zealanders are most concerned about, who is worried about what and which political parties they believe are best able to manage these issues. During 16-23 August 2024 we conducted fieldwork for our 25th Ipsos NZ Issues Monitor report with a total of 1,005 New Zealanders aged 18 and older*.

This study did not have any external sponsors or partners. It was initiated and run by Ipsos because we think it is important for businesses and organisations to understand the challenges that New Zealanders face in the context of their everyday lives.

Please direct all queries to Carin Hercock – 021 394 508 or carin.hercock@ipsos.com

*Note: The precision of Ipsos online survey is calculated with a credibility interval with a sample of 1,005 accurate to + / - 3.5 percentage points. Significantly higher / lower figures are reported at 95% confidence.

Where results do not add up to 100, this may be due to computer rounding, multiple responses or the exclusion of 'don't know' or 'not stated' responses.



THE IPSOS NEW ZEALAND ISSUES MONITOR OVERVIEW

The media context: What was making New Zealand news during fieldwork?

☆ - Life & Health - Cost-of-living crisis fuels mental health struggles among New Zealand worker Cost-of-living crisis fuels mental health struggles among New Zealand workers

New Zealand delivers first rate cut in over 4 years and flags more easing Aa C

August 14, 2024 5:22 PM GMT+12 . Updated 16 days ago By Lucy Craymer

Disabled now have to commit crime, be insane or in crisis to access residential care

Arbitrary funding freeze by Upston means no new places in residential care for disabled people, effectively denying placements for all but the most acutely unwell, criminal or homeless

AUG 28, 2024



situation 'continues to worsen' despite Government promises



Multimedia Journalist · NZ Herald · 11 Aug, 2024 05:00 PM (§ 5 mins to read

Why the unemployment rate is worse than you think 6:00 pm on 19 August 2024

Susan Edmunds, Money Correspondent











What's gone wrong with New Zealand's health system? Share this 💟 f 🔁 🚳 in











KEY FINDINGS – AUG 2024

TOP ISSUES IN NEW ZEALAND



Inflation / cost of living remains top of mind for New Zealanders. However, concern for the issue has dropped to its lowest level since May 2022 (56%).

Concern for *Healthcare / hospitals* rose significantly this wave, to a record high of 40%. The issue has climbed sharply in prominence, becoming the #2 issue for New Zealanders for the first time since October 2021





There has also been a significant increase in concern for unemployment this wave, while Petrol prices / fuel continues to drop in prominence following its peak in September 2023.

While inflation is identified as the most important issue by New Zealanders on both sides of the political spectrum, right-wing voters are significantly more concerned about crime / law & order and the economy while left-wing voters are significantly more likely to focus on poverty / inequality, and climate change.





GOVERNMENT PERFORMANCE & POLITICAL PARTIES' CAPABILITY TO MANAGE ISSUES

New Zealanders' overall mean rating of the Government's performance remains relatively steady compared the previous wave, dipping by 0.1 points to 4.5.

When asked about the party best placed to tackle the country's biggest issues. New Zealanders believe that National is the most capable of managing 13 of the top-20 issues. This 1 more issue compared to the previous wave as less New Zealanders believe Labour is the party most capable of managing housing / housing prices and Education. Labour is the party believed to be most capable of managing the issue of healthcare/hospitals.

National continues to be perceived to be best placed to manage inflation / cost of living, crime / law & order, the economy and housing / price of housing, and New Zealanders' confidence in the party's ability to manage these issues has slightly increased since May 2024.

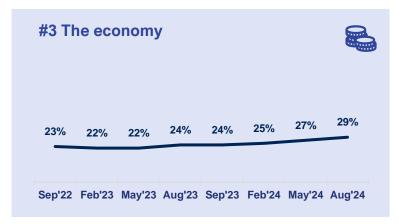


KEY FINDINGS – THE TOP ISSUES

Inflation / cost of living remains to be the most important issue for New Zealanders. Healthcare / hospitals has seen a significant increase to become the 2nd most important issue for the first time. The economy has risen to be the 3rd most important issue to New Zealanders, followed by *Crime / law & order*, which has moved down to 4th, and *Housing / price of housing* in 5th place.







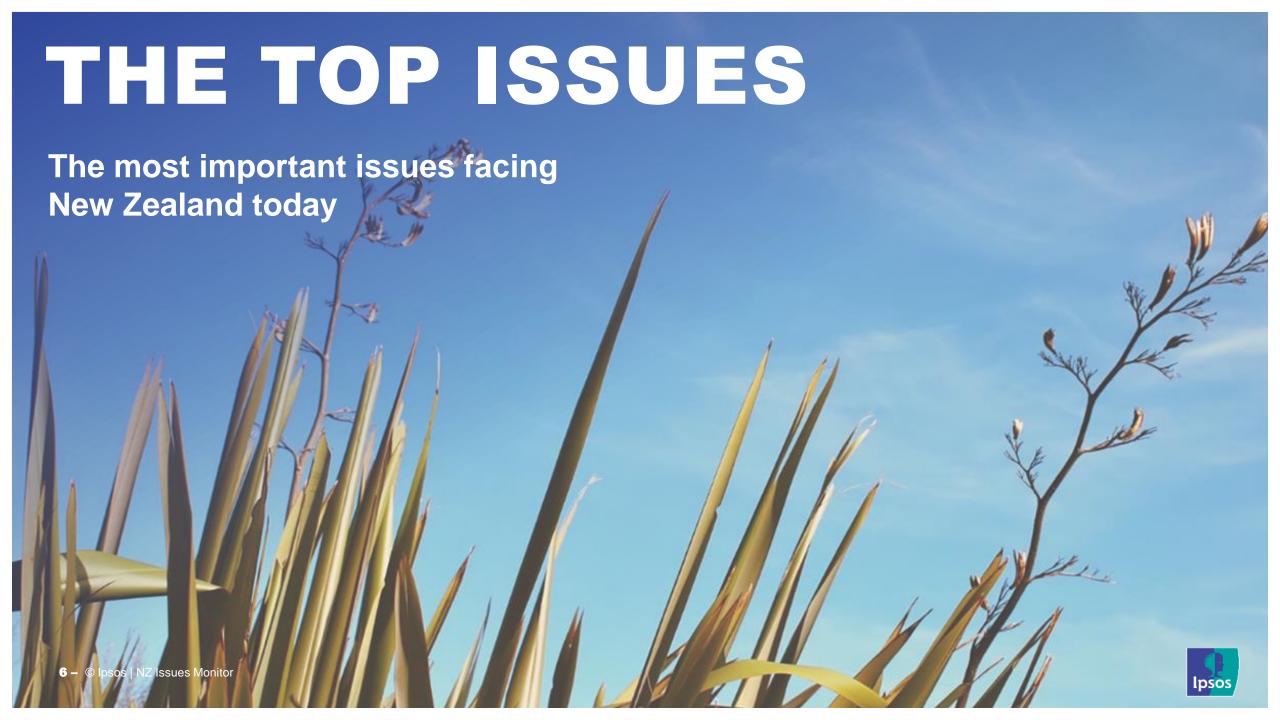




Q: What would you say are the three most important issues facing New Zealand today?

Base: Total sample – Aug '24 (n=1,005), May '24 (n=1,001), Feb '24 (n=1,001), Sep '23 (n=1,000), Aug '23 (n=1,148), May '23 (n=1,002), Feb '23 (n=1,000), May '24 (n=1,000), May '24 (n=1,000), May '25 (n=1,000), May '26 (n=1,000), May '27 (n=1,000), May '28 (n=1,000), May '29 (n=





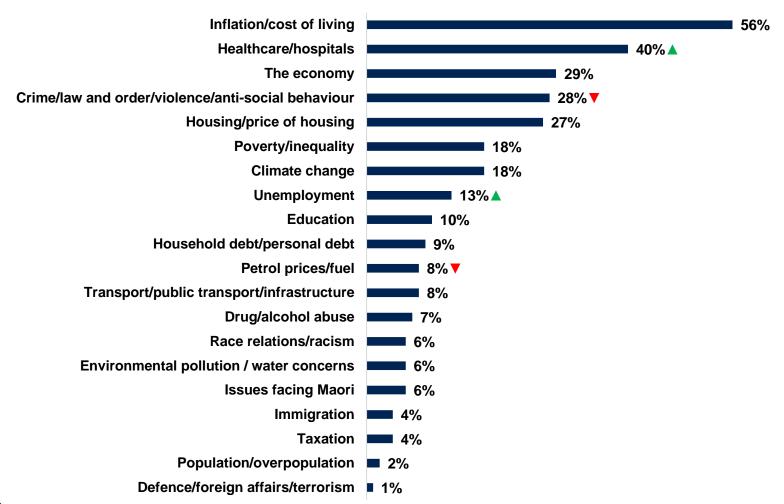
THE MOST IMPORTANT ISSUES FACING NEW ZEALAND

Inflation / cost of living remains the most important issue facing New Zealanders. Healthcare / hospitals has jumped to 2nd position following a significant, while the economy has also climbed in ranking to be the 3rd most important issue. Concerned around Crime / law & order / anti-social behaviour has dropped significantly moving it down to 4th position, while Housing / price of housing rounded off the Top 5 most important issues for New Zealanders.

This wave also saw a significant increase in New Zealanders' level of concern around *Unemployment*, while concern for *Petrol prices / fuel* has dropped to its lowest level since October 2021.

Older New Zealanders (over the age of 50) are significantly <u>less</u> concerned about *inflation / cost of living* (47%), and *housing / price of housing* (22%); but are significantly <u>more</u> concerned about *crime / law & order* (36%), *healthcare / hospitals* (52%).

Aucklanders are significantly <u>more</u> concerned about *Transport / public transport / infrastructure* (12%) compared to the national average. Aucklanders are also <u>less</u> concerned about *Healthcare / hospitals*, while those living in Canterbury are <u>more</u> concerned about this issue (54%). Additionally, Wellingtonians are among the least concerned about *Crime / law & order / anti-social behaviour* (19%).



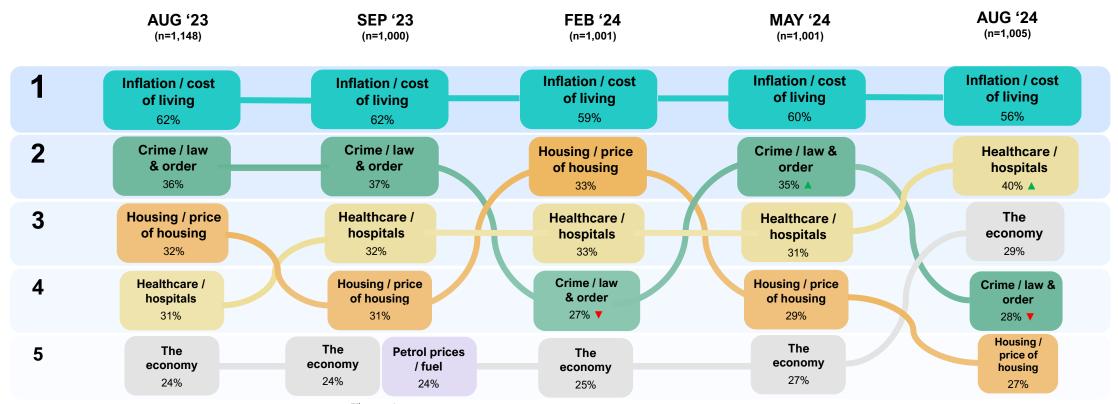
Q: What would you say are the three most important issues facing New Zealand today?

Base: Total sample – Aug '24 (n=1,005)



TOP-5 ISSUES

A significant increase in importance for *Healthcare / hospitals* has driven the issue up in prominence to 2nd place. Conversely, concern for *crime / law and order* has dropped considerably, placing it as the 4th most important issue. Concern for *housing / price of housing* has also continued its downward trend, while *the economy* has risen to being a top-3 issue.



5th equal

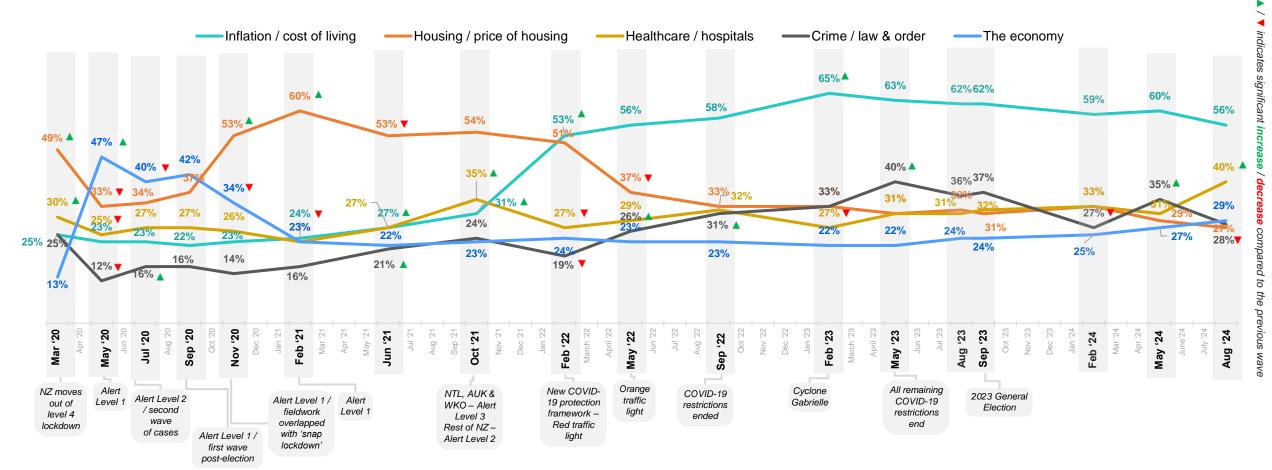
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Base: Total sample – Aug '24 (n=1,005), May '24 (n=1,001), Feb '24 (n=1,001), Sep '23 (n=1,000), Aug '23 (n=1,148), May '23 (n=1,002)



TOP-5 ISSUES OVER TIME

While *Inflation / cost of living* remains the top issue, New Zealanders' level of concern has dropped to its lowest level since May 2022. Conversely, importance of *the economy* as an issue has slowly increased since May 2023 and is now in its highest point since November 2020. Concern for *housing / price of housing* has also dropped to a record low of 27%.

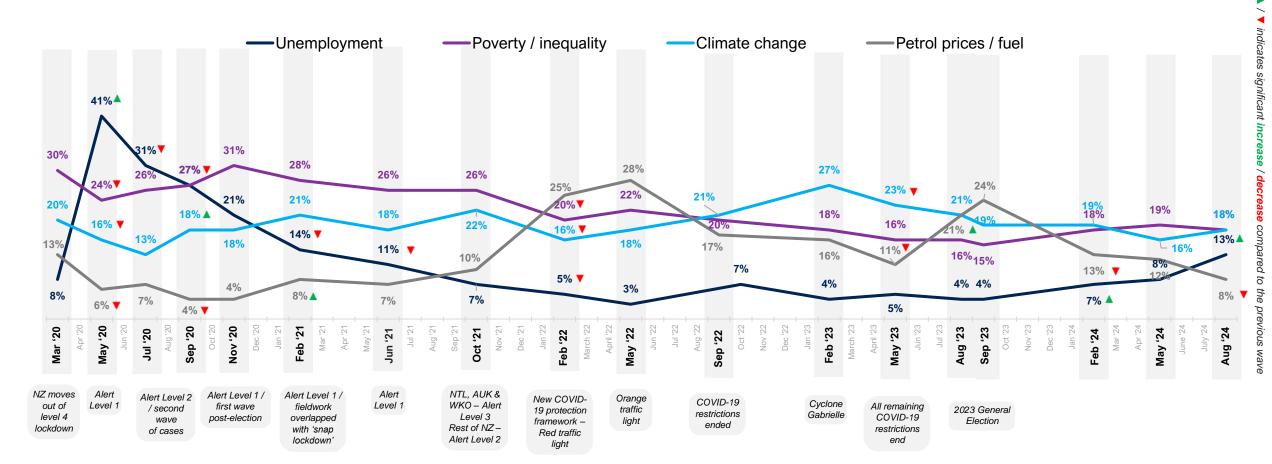


Q: What would you say are the three most important issues facing New Zealand today?



NOTEWORTHY ISSUES

New Zealanders' concern for *unemployment* increased significantly this wave to its highest point since February 2021, while concern for *petrol prices / fuel* has decreased to its lowest level since June 2021. Importance of *climate change* has increased slightly since its downward trend beginning in February 2023, concern for *education* has decreased slightly to 10%.



Q: What would you say are the three most important issues facing New Zealand today?



TOP ISSUES BY GENERATIONS

There are notable variances in which issues different age groups believe are most important. Young New Zealanders (aged 18-34) are significantly more concerned about *unemployment* and *petrol prices*, while those aged 50+ are significantly more worried about *healthcare / hospitals*. *Crime / law & order* is also a much more prominent issue for New Zealanders aged 65.

	AGED 18-34 (n=293)	AGED 35-49 (n=263)	AGED 50-64 (n=249)	AGED 65+ (n=200)
1	Inflation / cost of living 61%	Inflation / cost of living 65% ∆	Inflation / cost of living 53%	Healthcare / hospitals 55% ▲
2	Housing / price of housing 33%	Healthcare / hospitals 35%	Healthcare / hospitals 49%▲	Crime / law & order
3	The economy 27%	Housing / price of housing 30%	Crime / law & order 32%	Inflation / cost of living 40%▼
4	Healthcare / hospitals 25% ▼	The economy 27%	The economy 30%	The economy 32%
5	Climate change 20%	Crime / Law & order 26%	Poverty / inequality 24%	Climate change 22%
6	Unemployment 19% ▲ Crime / law & order 19% ▼	Poverty / inequality 17%	Housing / price of housing 22%	Housing / price of housing 21%
7	Poverty / inequality 15%	Climate change	Climate change	Poverty / inequality
8	Petrol prices / fuel	Education 13%	Unemployment Household / personal deb	Education 12%

Q: What would you say are the three most important issues facing New Zealand over the next 5 years?

Base: Aug '24 – Total sample (n=1,005)



TOP ISSUES BY LEFT VS. RIGHT WING VOTERS

Voters on the right side of the political spectrum are significantly more likely to be concerned about *healthcare / hospitals*, *crime / law & order* and *the economy*, while voters on the left are significantly more likely to identify *climate change* and *poverty / inequality* as key issues facing New Zealanders.

	TOTAL	NET RIGHT (n=380)	NET LEFT (n=416)
1	Inflation / cost of living 56%	Inflation / cost of living 53%	Inflation / cost of living 54%
2	Healthcare / hospitals 40%	Healthcare / hospitals 46%▲	Healthcare / hospitals 38%
3	The economy 29%	Crime / Law & order $41\%\Delta$	Housing / price of housing 30%
4	Crime / Law & order 28%	The economy 37% ▲	Climate change 29% △
5	Housing / price of housing 27%	Housing / price of housing 21% ∇	Poverty / inequality 25% △
6	Climate change 18%	Education 13%	The economy 20% ▼
7	Poverty / inequality 18%	Poverty / inequality 12%∇	Crime / Law & order 20% ▼
8	Unemployment 13%	Household / personal debt 10%	Unemployment 14%

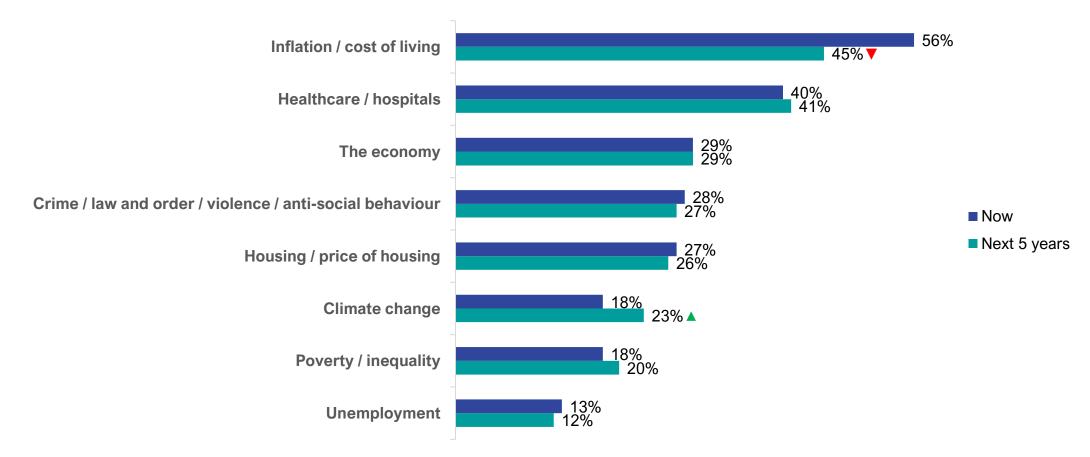
Q: What would you say are the three most important issues facing New Zealand today?

Base: Aug '24 – Total sample (n=1,005)



TOP ISSUES OVER THE NEXT 5 YEARS

When asked about which issues will be most important to New Zealanders in the next 5 years, *climate change* increases in importance, with one in five identifying it as a key concern. While significantly fewer people are concerned about *inflation* in the long term compared to today; nearly half of New Zealanders still believe that it will be the biggest issue facing over the next 5 years.



Q: What would you say are the three most important issues facing New Zealand today? / Q: What would you say are the three most important issues facing New Zealand over the next 5 years?

Base: Total sample – Aug '24 (n=1,005)



TOP ISSUES OVER NEXT 5 YEARS BY GENERATIONS

There are also notable variances in which issues different age groups believe are most important when looking into the future. Those aged over 50 are significantly more likely to be concerned about *healthcare / hospitals*, while young people aged 18-34 are significantly more likely to be worried about *inflation / cost of living*.

	AGED 18-34 (n=293)	AGED 35-49 (n=263)	AGED 50-64 (n=249)	AGED 65+ (n=200)
1	Inflation / cost of living 55% △	Inflation / cost of living 47%	Healthcare / hospitals 51% ▲	Healthcare / hospitals 57% ▲
2	The economy 30%	Healthcare / hospitals 40%	Inflation / cost of living 43%	Crime / law & order $36\%\Delta$
3	Housing / price of housing 30%	Housing / price of housing 31%	Crime / Law & order 30%	The economy 31%
4	Climate change 25%	The economy 28%	The economy 25%	Inflation / cost of living 28% ▼
5	Healthcare / hospitals 22% ▼	Crime / Law & order 24%	Climate change 23%	Climate change 25%
6	Crime / Law & order 21%	Climate change	Poverty / inequality 22% Housing / price of housing 22%	Poverty / inequality 20%
7	Poverty / inequality 19%	Poverty / inequality	Unemployment 11%	R <mark>ace relations / racis</mark> m 17%∆
8	Unemployment 14%	Unemployment 15%	Transport / public transport 10%	Housi <mark>ng / price of ho</mark> using

Q: What would you say are the three most important issues facing New Zealand over the next 5 years?

Base: Aug '24 – Total sample (n=1,005)



TOP ISSUES OVER NEXT 5 YEARS BY LEFT VS. RIGHT WING

Longer-term concern for *healthcare / hospitals* is significantly higher among right-wing voters, placing it as the #1 issue above *inflation / cost of living*. This group of voters are also more concerned about *crime / law & order* and *the economy*. Conversely, left-wing voters are significantly more likely to identify *climate change* and *poverty / inequality* as key issues facing New Zealanders over the next 5 years.

	TOTAL	NET RIGHT (n=380)	NET LEFT (n=416)
1	Inflation / cost of living 45%	Healthcare / hospitals 47%▲	Inflation / cost of living 43%
2	Healthcare / hospitals 41%	Inflation / cost of living 40%	Healthcare / hospitals 40%
3	The economy 29%	Crime / law & order 38% △	Climate change 33% △
4	Crime / Law & order 27%	The economy 34% ▲	Poverty / inequality 31% 4
5	Housing / price of housing 26%	Housing / price of housing 20% ▼	Housing / price of housing 26%
6	Climate change 23%	Climate change 15%▼	The economy 22% ▼
7	Poverty / inequality 20%	Transport / public transport 13% Education 13%	Crime / Law & order
8	Unemployment 12%	Poverty / inequality 12%∇	Unemployment 12%

Q: What would you say are the three most important issues facing New Zealand over the next 5 years?

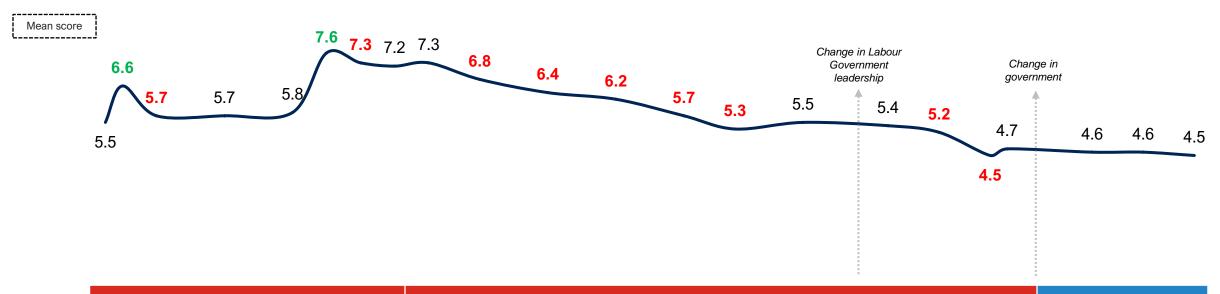
Base: Aug '24 – Total sample (n=1,005)





RATING OF GOVERNMENT OVER LAST 6 MONTHS

New Zealanders' rating of the Government's performance decreased marginally to 4.5.



		LABOUR-LED COALITION						LABOUR RE-ELECTED							NATIONAL-LED COALITION						
		Mar Apr	Jun	Nov	Mar	May	Jul	Sep	Nov	Feb	Jun	Oct	Feb	May	Sep	Feb	May	Aug Sep	Feb	May	Aug
			2019				2020				2021			2022			2023			2024	
	Top 4 (7–10)	41% 60%	43%	44%	45%	75%	72%	70%	70%	63%	58%	54%	47%	41%	42%	44%	35%	28% 31%	30%	31%	31%
	Neutral (4–6)	32% 24%	34%	35%	34%	17%	17%	19%	18%	23%	24%	25%	27%	29%	29%	28%	39%	34% 33%	29%	29%	32%
В	ottom 4 (0-3)	23% 12%	19%	18%	18%	6%	8%	9%	8%	10%	15%	18%	24%	28%	27%	27%	25%	34% 32%	37%	38%	38%
	Don't know	4% 4%	4%	4%	4%	2%	3%	2%	4%	3%	3%	2%	2%	1%	3%	2%	3%	3% 3%	4%	2%	2%

Q: Overall, how would you rate the government for its job in the last 6 months from 0 to 10, where 0 means 'abysmal' and 10 means 'outstanding'? NOTE: This was reworded in Feb 24 to last 4 months (the period post election)

Base: Total sample – Aug '24 (n=1,005), May '24 (n=1,001), Feb '24 (n=1,001), Feb '23 (n=1,000), Aug '23 (n=1,148), May '23 (n=1,002) Feb '23 (n=1,000), Sep '22 (n=1,000), May '22 (n=1,000), Feb '24 (n=1,000), May '20 (n=1



POLITICAL PARTY MOST CAPABLE OF MANAGING ISSUES

The National Party is seen as most capable to manage 13 out of the top-20 issues (up from 12 last wave), while Labour is now perceived as the party most capable of tackling 3 of the top-10 issues (down from 5 in the last wave), with *housing / price of housing* and *education* shifting to the National Party.

ISSUE	POLITICAL PARTY
1: Inflation / cost of living	National
2: Healthcare / hospitals	⊯ Labour
3: The economy	National
4: Crime / Law & order	National
5: Housing / price of housing	National
6=: Climate change	Green
6=: Poverty / inequality	⊯ Labour
8: Unemployment	⊯ Labour
9: Education	National
10: Household / personal debt	National

ISSUE	POLITICAL PARTY
11=: Transport / public transport / infrastructure	National
11=: Petrol prices / fuel	N ational
13: Drug / alcohol abuse	National
14: Issues facing Māori	māəri
15=: Environmental pollution	Green
15=: Race relations / racism	Labour
17=: Taxation	National
17=: Immigration	N ational
19: Population / overpopulation	National
20: Defence / foreign affairs	National

Q: Please select the political party that you believe is most capable of managing each of the following issues: **Base:** Total sample – Aug '24 (n=1,005)



#1 ISSUE - INFLATION / COST OF LIVING

National remains the party seen as most capable of managing *inflation / cost of living*, with New Zealanders' belief in the party rising slightly by 2 percentage points.

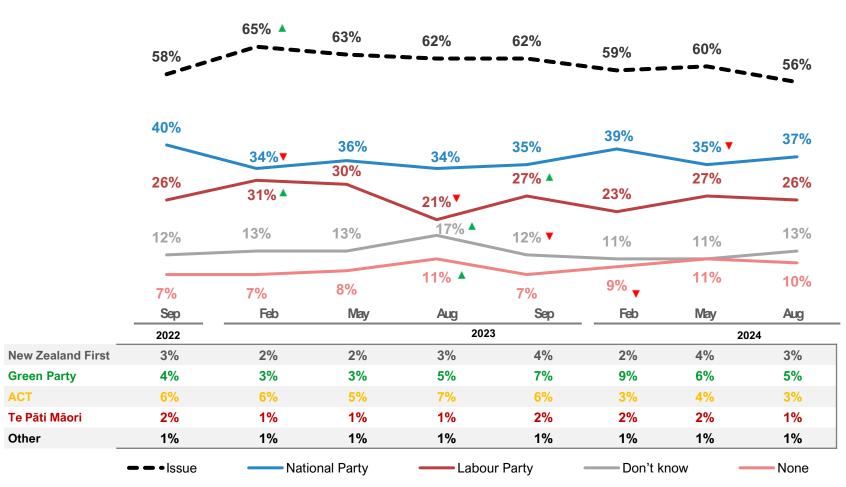


Inflation / cost of living remains the #1 issue for New Zealanders.

New Zealanders' perception of National's ability to manage *inflation / cost of living* has slightly risen this wave, and this has increased the gap with labour to 11 points (up 3 points from last wave).

Compared to the total population, those aged over 50 (47%), and males (50%) are significantly <u>less</u> like to identify *inflation* / cost of living as a key issue facing them today.

However, those aged under 50 (63%) are significantly <u>more</u> like to identify *inflation / cost of living* as a key issue



Q: Please select the political party that you believe is most capable of managing each of the following issues: Inflation / cost of living

Base: Total sample – Aug '24 (n=1,005), May '24 (n=1,001), Feb '24 (n=1,001), Sep '23 (n=1,000), Aug '23 (n=1,148), May '23 (n=1,002) Feb '23 (n=1,002), Sep '22 (n=1,000)



SUGGESTIONS TO IMPROVE COST OF LIVING ISSUES

Voice of New Zealanders



Stop supermarket etc putting prices up so much. Why are they allowed to make millions in profit but claim they can't afford not to put prices up?

Canterbury, Working part time, NZ European



Address inequality and poverty to prevent escalation of social problems; address monopoly of supermarkets and profits accrued to make living affordable for larger percentage of population.

Northland, not in paid work but seeking work, NZ European



Help reduce cost of living and also regulate the supermarket industry well enough to bring food prices down



The cost of everything is going up; supermarkets are making so much money while people are struggling to pay for their groceries. Getting competition; smaller supermarkets like aldi and lidl would help Taranaki, Working part time, NZ European



The fact they cannot see how much of a struggle it is for so many families/households who actually earn good salaries; but can't get ahead/enjoy life because of the cost of living. It's actually becoming quite soul destroying.



Put the breaks on every single bill for households increasing significantly. Regional and local rate increases with no warning are not fair. Supermarkets are making a disgusting profit.

Hawke's Bay, Working full time, NZ European

Wellington, Working full time, Māori

Auckland, Working part time, NETT Other

Q: What do you think the government needs to change or do differently to improve life in New Zealand? (open-ended question) **Base:** Aug '24 (n=557)



#2 ISSUE - HEALTHCARE / HOSPITALS

New Zealanders' belief in Labour's and The National Party's ability to manage *healthcare / hospitals* has remained relatively steady. However, a slight increase in confidence for Labour and a slight decrease for National means there is now a 5-point gap between the two parties (up from 3 points last wave).

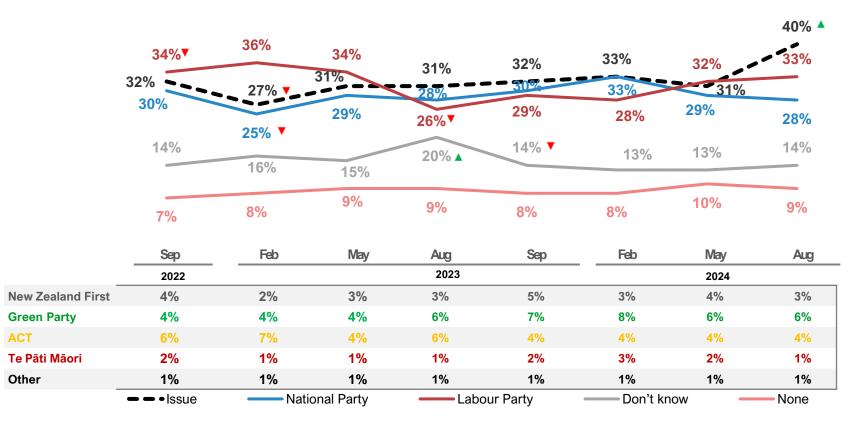


Healthcare / hospitals has moved up a spot to become the 2nd most important issue to New Zealanders this wave.

Labour continues to be the party perceived to be the most capable party in dealing with this issue.

Compared to the total population, those aged over 50 (52%), NZ European (45%) and retirees (61%) are significantly <u>more</u> likely to mention *healthcare / hospitals* as an issue.

Māori (31%), Asian New Zealanders (26%) and students (20%) are significantly <u>less</u> likely to mention *healthcare / hospitals* as an issue.



Q: Please select the political party that you believe is most capable of managing each of the following issues: <u>Healthcare / hospitals</u>

Base: Total sample – Aug '24 (n=1,005), May '24 (n=1,001), Feb '24 (n=1,001), Sep '23 (n=1,000), Aug '23 (n=1,148), May '23 (n=1,002) Feb '23 (n=1,000), Sep '22 (n=1,000)



SUGGESTIONS TO IMPROVE HEALTHCARE ISSUES

Voice of New Zealanders



Lower the cost of living; sort out and help the failing education system. Invest in the physical and mental health system. Actually recognise the problems that people are facing rather than turn a blind eye.

Canterbury, Student also in paid employment, NZ European,



Lower tax rates. Better healthcare and funding for paramedics

Canterbury, Working full time, Māori



Stop worrying about changing the names of government departments and all the costs associated with rebranding and instead put these funds straight into healthcare

Manawatū / Whanganui, not in paid work & not seeking work, NZ European



They need to focus on getting more nurses and doctors here and improve our health system and pay them good money

Auckland City, Working full time, NZ European



More public housing; better hospitals and healthcare; make it more attractive for skilled workers to move to NZ





Not increase visa fees. The country needs to attract skilled talent for the healthcare sector. If fees increase; there needs to be incentive for medical professionals.

Greater Auckland, Working full time Māori,

Q: What do you think the government needs to change or do differently to improve life in New Zealand? (open-ended question)

Base: Aug '24 (n=405)



#3 ISSUE - THE ECONOMY

New Zealanders continue to perceive National as the party most capable of managing the economy, with a slight (2%) increase in confidence.



The economy was identified as the 3rd most important issue for New Zealanders this wave, rising in ranking from #5 in the last 4 waves.

New Zealanders' confidence in both National and Labour's perceived ability to address issues with the economy has increased marginally this wave, by 2% for National and 1% for Labour.

Māori (21%) are significantly <u>less</u> likely to mention *the economy* as an important issue.

	28%	39%	39%▼	39%	41%	47%▲	40% ▼	42%
		30%			26%▲		27%	29%
	2070	22%	22%	24%	20%	25%		
	23%			22%▼	24%	22%	26%▲	27%
	10%	12%	14%	17%	11%▼	10%	11%	12%
	5%	6%	6%	7%	6%	6%	9%	9%
	Sep	Feb	May	Aug	Sep	Feb	May	Aug
	2022			2023			2024	
New Zealand First	2%	3%	2%	3%	4%	2%	3%	2%
Green Party	3%	2%	3%	4%	5%	6%	5%	5%
ACT	5%	6%	5%	6%	4%	3%	4%	3%
e Pāti Māori	1%	1%	1%	1%	2%	2%	2%	0%
Other	1%	1%	1%	1%	1%	1%	1%	0%

Q: Please select the political party that you believe is most capable of managing each of the following issues: The economy

Base: Total sample – Aug '24 (n=1,005) May '24 (n=1,001), Feb '24 (n=1,001), Sep '23 (n=1,000), Aug '23 (n=1,148), May '23 (n=1,002) Feb '23 (n=1,000), Sep '22 (n=1,000)



SUGGESTIONS TO IMPROVE THE ECONOMY ISSUES

Voice of New Zealanders



The major job is to reduce our debt and make the economy more stable. We need to support farmers and other necessary businesses that can in turn be beneficial to New Zealand financially;

Auckland, Retired, NZ European



Make the cost of living less which will bring up the amount of jobs people are willing to do and therefore employment will go up and the economy will grow

Waikato, Student, NZ Māori



Encourage optimism of business and helping business thereby leading to expanding business and with it job security and a living wage for everyone

Auckland, Retired, NZ European



They are not CEOs trying to make money for the government Firm. They need to think about the people of New Zealand not their pockets. Citizens of NZ are suffering in the hands of this government

Northland, Working full time NZ Māori



The government needs to improve its economic reforms to stabilise the slow-moving economy; the high prices of commodities; the high borrowing rates; and the high unemployment rate.

Auckland City, Working full time, Asian



The economy is tanking and requires innovative investment not arbitrary cuts which is impacting on those the need services and business confidence

Wellington, Working full timeNZ Māori

Q: What do you think the government needs to change or do differently to improve life in New Zealand? (open-ended question) **Base:** Aug '24 (n=288)



#4 ISSUE - CRIME / LAW & ORDER

The National Party continues to be seen as the most capable of managing *crime / law & order* by a sizeable margin, with the proportion of New Zealanders who hold this view increasing slightly (by 2%) from the previous wave. Meanwhile, confidence in the Labour Party for managing this issue remains unchanged.

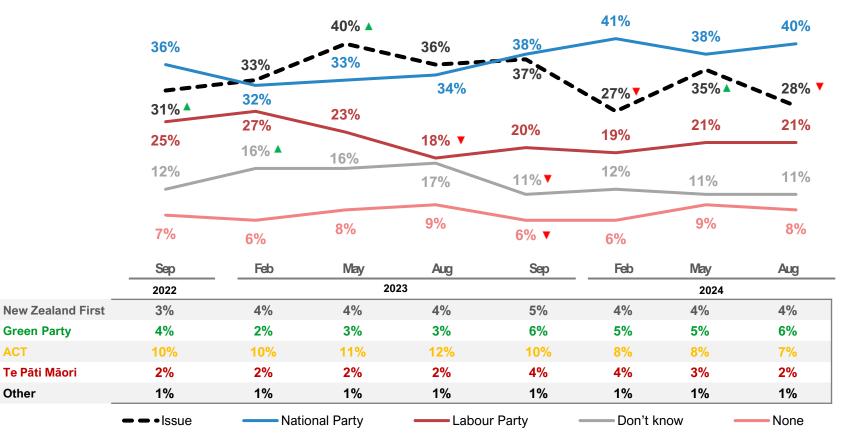


Concern for *crime / law & order* significantly decreased this wave, making it the 4th most important issue for New Zealanders.

New Zealanders continue to believe that National is the most capable of managing this issue, with 40% expressing confidence in the party.

Compared to the general population, those aged over 50 (36%) and retirees (38%) are significantly <u>more</u> likely to identify *crime / law and order* as a key issue.

Those aged under 50 (22%), are significantly <u>less</u> likely to identify *crime / law and order* as a key issue.



Q: Please select the political party that you believe is most capable of managing each of the following issues: Crime / law & order

Base: Total sample -Aug '24(n=1,005), May '24 (n=1,001), Feb '24 (n=1,001), Sep '23 (n=1,000), Aug '23 (n=1,148), May '23 (n=1,002) Feb '23 (n=1,002), Sep '22 (n=1,000),



#5 ISSUE - HOUSING / PRICE OF HOUSING

The National Party has regained its position as the party perceived most capable of managing *housing / price of housing*. Notably, however, there has been a significant increase in the proportion of New Zealanders who believe that no party monitored can manage this issue.



Housing / the price of housing is the 5th most important issue to New Zealanders this wave. Notably, concern for this issue is at its lowest level since measurement started in February 2018.

Confidence in Labour to manage this issue has decreased slightly, whereas confidence in National has increased slightly, resulting in a 4-point gap between the two parties.

New Zealanders aged over 50 (22%) are significantly <u>less</u> likely to mention housing / price of housing as an issue.

	36%	33%	31%	32%	32%	33%	29%	30%
	27% 14%	28%▼ 16%	28% 16%	31% 20%▼ 19%	31%	32% 23% 14%	28% ^ 14%	27% 26% 15% Å
	9%	12% ▲	11%	13%	9% ▼	11%	11%	14%
	Sep	Feb	May	Aug	Sep	Feb	May	Aug
	2022			2023			2024	
New Zealand First	2%	3%	3%	3%	4%	4%	3%	3%
Green Party	5%	3%	4%	5%	8%	8%	8%	8%
ACT	5%	6%	5%	6%	5%	5%	4%	3%
Te Pāti Māori	1%	1%	1%	2%	2%	2%	3%	1%
Other	1%	1%	1%	1%	1%	2%	1%	1%
	 •Issue	Nat	ional Party	Labor	ur Party	—— Don't k	now	None

Q: Please select the political party that you believe is most capable of managing each of the following issues: Housing / price of housing

Base: Total sample –Aug '24 (n=1,005) May '24 (n=1,001), Feb '24 (n=1,001), Sep '23 (n=1,000), Aug '23 (n=1,148), May '23 (n=1,002) Feb '23 (n=1,000), Sep '22 (n=1,000)







TOP-10 ISSUES – NEW ZEALAND VS AUSTRALIA







Inflation / cost of living remains the number one issue in both New Zealand and Australia, selected by over half of respondents as the top issue in both countries.

Australians continue to be more concerned about *housing* (42%) compared to New Zealanders (27%), while New Zealanders are more concerned about *healthcare* (40%) compared to Australians (28%).

Both Australians and New Zealanders have similar levels of concern around *crime* (23% and 28% respectively) and *the economy* (27% and 29% respectively)

1	Inflation / cost of living	56%
2	Healthcare / hospitals	40%
3	The economy	29%
4	Crime / Law & order	28%
5	Housing / price of housing	27%
6=	Climate change	18%
6=	Poverty / inequality	18%
8	Unemployment	13%
9	Education	10%
10	Household debt / personal debt	9%

1	Cost of living	63%
2	Housing	42%
3	Healthcare	28%
4	The economy	27%
5	Crime	23%
6=	Poverty	13%
6=	Immigration	13%
6=	Petrol Prices	13%
9	Environment	12%
10	Unemployment	10%

Base: Total sample – Aug '24 New Zealand (n=1,005), July '24 Australia (n=1,000)



SAMPLE DEMOGRAPHICS – AUG 2024



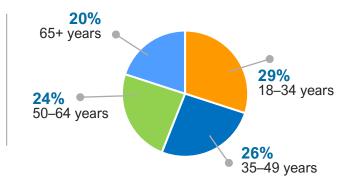
1,005 respondents

were interviewed online in May via online panels



The precision of Ipsos online polls is calculated with a credibility interval with a poll of 1,005 accurate to + / - 3.5 percentage points

Results are weighted by age, gender and region to ensure they reflect the New Zealand population





Employment status

48% Full-time16% Retired11% Part-time

7% Self-employed

6% Not in paid work but seeking work

6% Not in paid work & not seeking work

6% Student

Sample sizes over time

- Feb '18 (n=610)
- Jul '18 (n=611)
- Oct '18 (n=610)
- Mar '19 (n=614)
- Apr '19 (n=615)
- Jul '19 (n=610)
- Nov '19 (n=610)
- Mar '20 (n=610)

- May '20 (n=1,000)
- Jul '20 (n=1,000)
- Sep '20 (n=1,000)
- Nov '20 (n=1,001)
- Feb '21 (n=1,000)
- Jun '21 (n=1,003)
- Oct '21 (n=1,003)
- Feb '22 (n=1,004)

- May '22 (n=1,000)
- Sep '22 (n=1,000)
- Feb '23 (n=1,002)
- May '23 (n=1,002)
- Aug '23 (n=1,148)
- Sep '23 (n=1,000)
- Feb '24 (n=1,001)
- May '24 (n=1,001)
- Aug '24 (n=1,005)



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THANK YOU

GAME CHANGERS

